

Mora Funds SICAV
Société d'investissement à capital variable
8-10, rue Jean Monnet
L-2180 Luxembourg
Grand-Duchy of Luxembourg
R.C.S. Luxembourg B 157.613
(the "SICAV")

NOTICE TO SHAREHOLDERS OF THE SUB-FUND
Mora Funds SICAV – Mora Iberian Equity Fund

The board of directors of the SICAV has resolved after careful analysis and consideration, in the best interest of the investors of the Fund and in accordance with the Articles of Association of the Company and pursuant to Article 24 of the constitution of the SICAV and the prospectus to close the subfund Mora Funds SICAV – Mora Iberian Equity Fund (the "**Subfund**") with the following share classes:

Share class	ISIN
Share class A1	LU1826861582
Share class A2	LU2239634129
Share class B1	LU1826861665
Share class B2	LU2239634392
Share class C1	LU1826861749
Share class D1	LU2239634475

and set the Subfund into liquidation on 31 August 2023.

Reason for the Liquidation:

The reason for the liquidation is that subscriptions for this Subfund have been low and are expected to remain low in the future, making it a challenge to manage the Subfund in a cost-efficient manner.

Procedure of the liquidation of the Subfund

Pursuant to the provisions of the constitution and/or the prospectus, all shares will be redeemed at the Daily NAV per share (taking into account actual realization prices of investments and realization expenses) less pro rata the sales/redemption fee (or, in case of cash redemptions, cash redemption fee) and any transfer taxes calculated on the valuation day at which such decision will take effect and any liquidation costs incurred. The payment of redemption proceeds shall be made in accordance with the constitution and the prospectus.

Provided the assurance of equal treatment of shareholders and in accordance with the terms and conditions of the prospectus, subscriptions and redemptions are suspended as of 21. August 2023.

The costs that are expected and occurred in connection with the liquidation (the "**Liquidation costs**") of the Subfund will be taken into account in the calculation of the redemption proceeds and will be charged as of 7. August 2023 to the Subfund.

Shareholders of the Subfund should be aware that the liquidation and redemption of shares might have tax consequences. Shareholders should consult their own professional tax advisers in respect of the possible tax consequences of redeeming or selling the shares of the Subfund under the laws of their countries of citizenship, residence, domicile or incorporation and where appropriate take advice on the impact of the Common Reporting Standard on their investment.

The net proceeds of liquidation are distributed to the shareholders, upon instruction of the Management Company, by the depositary institutions. Liquidation proceeds, which cannot be distributed to shareholders after the liquidation has been completed, will be deposited with the *Caisse de Consignations* in Luxembourg. There, these amounts expire after 30 years if they are not claimed

The valid sales prospectus together with the Constitution of the SICAV as well as the key investor information of the Subfund Mora Funds SICAV – Mora Iberian Equity Fund are available on the homepage of the management company www.structuredinvest.lu.

Luxembourg, August 2023

Board of Directors