

**Mora Funds SICAV**  
*Société d'investissement à capital variable*  
8-10, rue Jean Monnet  
L-2180 Luxembourg  
Grand-Duchy of Luxembourg  
R.C.S. Luxembourg B 157.613  
(the "SICAV")

---

**NOTICE TO SHAREHOLDERS OF THE SUB-FUND**  
**Mora Funds SICAV – Absolute Return Fund**

---

The board of directors of the SICAV has resolved after careful analysis and consideration, in the best interest of the investors of the Fund and in accordance with the Articles of Association of the Company and pursuant to Article 24 of the Constitution of the SICAV and the prospectus to close the Subfund Mora Funds SICAV – Absolute Return Fund with the following share classes:

<b>Share class</b>	<b>ISIN</b>
Share class A1	LU1484412942
Share class A2	LU0947622865
Share class C1	LU0947623244
Share class C2	LU0947623327

to set in liquidation on February 25, 2021 and to stop subscriptions with immediate effect and redemptions of units of the fund to be dissolved shall be discontinued on February 25, 2021.

The reason for closing the Subfund is the low fund volume, which will continue to be low in the future, making it a challenge to manage the fund in a cost-effective manner.

The costs to be expected in connection with the liquidation will be charged as of February 19, 2021 to the Subfund.

After the Subfund liquidation, the proceeds will be distributed to the unitholders. The net proceeds will be paid to unitholders via the custodians.

The income from the net proceeds not claimed at the close of the Subfund closure will be deposited with the Caisse de Consignation, where these amounts will be forfeited if not claimed within the statutory period.

The valid sales prospectus together with the Constitution of the SICAV as well as the key investor information of the Subfund Mora Funds SICAV – Absolute Return Fund are available on the homepage of the management company [www.structuredinvest.lu](http://www.structuredinvest.lu).

Luxembourg, February 2021

Board of Directors